

Retiring soon

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Have you thought about taking your superannuation as a monthly income stream? Do you know how much you will need and how long it will last? Have you considered eligibility for any Centrelink entitlements?

If you are close to retirement, probably the best thing you can do is contact one of our Financial Advisors. Intrafund advice is available at no extra cost while more complex advice is available on a fee for service basis.

Downloaded on: 20/10/2017 from: <http://wasuper.com.au/retirement/retiring-soon/>

The information in this document is of a general nature only and does not take your personal investment objectives, financial situation and needs into account. You should assess whether any advice is appropriate to your individual investment objectives, financial situation and particular needs before making any investment decision. You should also consider seeking the assistance of a professional adviser.

WA Local Government Superannuation Plan Pty Ltd ABN 64 066 797 162, AFSL 269006, as Trustee for WA Local Government Superannuation Plan ABN 18 159 499 614