

## Roll back form

Complete this form in pen using CAPITAL letters. Where applicable complete boxes with an **X**

### SECTION 1 - YOUR PERSONAL DETAILS

Client number











Last name

Mr

Mrs

Miss

Ms

Dr

First name/s

Male Female



Date of birth (DD/MM/YYYY)











Postal address

Suburb/town

State




Postcode





Street address (if different to postal address)

Suburb/town

State




Postcode





Home phone











Day time phone











Mobile











Email

### SECTION 2 - ROLL BACK AMOUNT

How much would you like to roll back to Super Solutions?

 Your total investment (go to section 4)

 Part of your investment - \$ 








**Please note: If you are rolling back a partial amount, your rollback will be pro-rata from your nominated investment options.**

### SECTION 3 - DATE OF ROLL BACK

Please enter the month and year in which you would like to rollback to your Super Solutions account:

M M Y Y Y Y







**Please note: If no date is entered your roll back will be processed in the month your request is received.**

### SECTION 4 - FUNDS TO BE INVESTED

You must nominate which investment option(s) your funds are to be invested in.

| Investment Option                    | Percentage                                                                            |
|--------------------------------------|---------------------------------------------------------------------------------------|
| My WA Super                          | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified High Growth              | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified Moderate                 | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified Conservative             | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Australian Listed & Private Equities | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Global Listed & Private Equities     | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Sustainable Future                   | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Property & Infrastructure            | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Bonds & Yield                        | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Cash                                 | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Australian Listed Equities (Index)   | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Global Listed Equities (Index)       | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| <b>Total</b>                         | <b>1 0 0 %</b>                                                                        |

**Please note: if you do not make a selection your funds will be invested in the options you have nominated for your super account.**



## SECTION 5 - YOUR PRIVACY

Your privacy is important to us. Details on how your personal information is collected, managed and used is contained in our Privacy Policy which includes our Privacy Collection Statement and is available at [www.wasuper.com.au/privacy/](http://www.wasuper.com.au/privacy/).

## SECTION 5 - ACKNOWLEDGEMENT AND DECLARATION

- I acknowledge that my member status will change from choice to default if I decide to invest 100% of my funds in the MyWASuper option. I further acknowledge that my member benefits and entitlements will not change, only my member status.
- I have read and understood the Fund's Privacy Statement outlined in the Product Disclosure Statement.
- I have read and understood the Fund's Product Disclosure Statement. In signing this form I acknowledge that I will continue to be bound by the Trust Deed and Rules in all respects.

**Signature**

**Date**

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